



JD Capital plc

HHF 303/304,
Hal Far Industrial Estate,
Birzebbuga BBG 3000
Malta

Date 24th May 2018

Reference 01/2018

COMPANY ANNOUNCEMENT

The following is a company announcement issued by JD Capital p.l.c. C 82098 (hereinafter the "Company") of HHF303Y, Hal Far Industrial Estate, Birzebbugia, issued in terms of the rules of Prospects, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange ("Prospects"):

QUOTE

The Company is pleased to announce that the offer of €5,000,000 5% Unsecured Bonds 2018 - 2028 having a nominal value of €100 per Bond (hereunder the "Bonds") issued in terms of an admission document dated the 16th of May 2018, offered via subscription through Calamatta Cuschieri Investment Services Limited in its capacity as Placement Agent and Manager, has been fully subscribed. Subscriptions closed on the 17th May 2018.

Interest on the Bonds at the rate of 5% per annum shall commence and including the 21st May 2018 till the 21st May 2028 and shall be payable annually in arrears on each Interest Payment Date, 21st May of each year with the first interest payment falling due on the 21st May 2019. The Bonds will be admitted to trading on Prospects on the 24th May 2018 and trading will commence on Friday 25th May 2018.

The Board of Directors of the Company wishes to thank our advisors, Calamatta Cuschieri Investments Services Ltd, and the investing public, for their strong support in this first bond issue which was admitted on Prospects.

UNQUOTE



Dr Stanley Portelli
Company Secretary